



PROGRESS UPDATE

18th October 2017
Don Hammond
Chairman

Background

2010 EPA re-assessment of MBr required fumigations to be subject to recapture from October 2020.

Reminder

Note: This is not a ban on the use of methyl bromide.

Obligations to Global Community and the atmosphere





Outcomes Sought

Continued ability to trade

Supported by science

Cost effective

Socially responsible

Practical at scale

- Waste creation/disposal
- Power supplies
- Transport infrastructure
- Storage



The Landscape

	2016	2021
Harvest	30.7 m tonnes	Est 34m tonnes
Export	16.6 m tonnes	Est 20m tonnes

- Phytosanitary issues will increase
- Potential non tariff barrier
- Changing markets and import requirements
- Changing community expectations



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The Landscape – export logs

Phosphine only accepted by China

- In transit, cheap

Debarking also only accepted by China

India only accepts MBr treatment

MBr cannot be used in transit

Logs generally a low value product



Progress to Date

Comprehensive literature review

Need a tool box of solutions – there is no one size fits all

EDN the only potential alternative fumigant

Risk free periods

Joule Heating

Debarking

MBr Progress

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Progress - EDN

EDN

- Registration underway
- Efficacy data sets
- Socialisation and agreement with trading partners

Benefits

- Non GHG
- Non ozone depleter
- Drop in alternative to MBr



Progress – Risk Free Periods

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Ecological approach to understanding risk

>1 million insects trapped across NZ

4 year programme

Risks:

- New introduction
- Climate change
- Quantifying efficacy
- Must have wings



Progress – Joule Heating

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Physical destruction of pests

Proven to work in lab

Can it be scaled?

Costs?

Space?

Future proofing



Progress – Debarking

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Not a phyto treatment, risk reduction

Only accepted by China

Assessed:

- Costs
- Processors
- Static debarkers

Issues:

- Costs
- Waste disposal
- Future proofing



Progress – methyl bromide

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Lower application rates confirmed

Recapture

Globally still not achieved at scale

Several systems assessed

- Nordiko system
- Genera system
- Bletchley



Summary

MBr remains vital to log exports (\$2b)

Difficult to recapture or destroy MBr

EDN Possible alternative

Ecological approach has limitations

Joule heating has potential

Need time and support including from trading partners

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